Case 9:19-bk-11573-MB Doc 506 Filed 11/14/19 Entered 11/14/19 15: Main Document Page 1 of 6					Desc	
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6						
7	Attorneys for Michael A. McConnell, Chapter 11 Trustee					
8	UNITED STATES BANKRUPTCY COURT					
10	CENTRAL DISTRICT OF CALIFORNIA					
11	NORTHERN DIVISION					
12		1,0212				
13	In re	Ĭ.	Case No.	. 9:19-bk-11573-MB		
14	HVI CAT CANYON, IN	1C	Chapter	11		
15	Debtor.			E OF FINAL HEARING		
16			EMERO	EE'S NOTICE OF MOTI SENCY MOTION FOR A	N	
17			TRUST	: (1) AUTHORIZING THEE TO OBTAIN SECUR	IE ED	
18			FINANC	NG SUPERPRIORITY CING; (2) AUTHORIZIN	G	
19			COLLA	NUEĎ ÙŚE OF CASH TERAL; (3) SCHEDULI	NG A	
20		-		HEARING; AND (4) GRA ED RELIEF	ANTING	
21			Date:	November 21, 2019		
22			Time: Place:	2:30 p.m. Courtroom 201 1415 State Street		
23				Santa Barbara, California		
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1	PLEASE TAKE NOTICE that the Court has set a final hearing on the Trustee's Notice of				
2	Motion and Emergency Motion for an Order: (1) Authorizing the Trustee to Obtain Secured				
3	Priming Superpriority Financing; (2) Authorizing Continued Use of Cash Collateral; (3)				
4	Scheduling a Final Hearing; and (4) Granting Related Relief (docket no. 474) (the "Motion") on				
5	November 21, 2019, at 2:30 p.m., in Courtroom "201" of the United States Bankruptcy Court for				
6	the Central District of California, Northern Division, located at 1415 State Street, Santa Barbara,				
7	California.				
8	Any further supplements must be filed by November 18, 2019 and any replies thereto by				
9	November 20, 2019.				
10					
11	DATED: November 14, 2019 DANNING, GILL, ISRAEL & KRASNOFF, LLP				
12	/ /				
13	By:				
14	AARON E. DE LEEST Attorneys for Michael A. McConnell,				
15	inChapter 11 Trustee				
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1901 Avenue of the Stars, Suite 450, Los Angeles, CA 90067-6006.

A true and correct copy of the foregoing document entitled (*specify*): NOTICE OF FINAL HEARING ON TRUSTEE'S NOTICE OF MOTION AND EMERGENCY MOTION FOR AN ORDER: (1) AUTHORIZING THE TRUSTEE TO OBTAIN SECURED PRIMING SUPERPRIORITY FINANCING; (2) AUTHORIZING CONTINUED USE OF CASH COLLATERAL; (3) SCHEDULING A FINAL HEARING; AND (4) GRANTING RELATED RELIEF will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On November 14, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☑ Service information continued on attached page.

2. <u>SERVED BY UNITED STATES MAIL</u>: On <u>November 14, 2019</u>, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge <u>will be completed</u> no later than 24 hours after the document is filed.

Debtor HVI Cat Canyon, Inc. c/o Capitol Corporate Services, Inc. 36 S. 18th Avenue, Suite D Brighton, CO 80601 Debtor HVI Cat Canyon, Inc. 630 Fifth Avenue Suite 2410 New York, NY 10111

☐ Service information continued on attached page.

3. <u>SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL</u> (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on <u>November 14, 2019</u>, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge <u>will be completed</u> no later than 24 hours after the document is filed.

BY OVERNIGHT MAIL
The Honorable Martin R. Barash
U.S. Bankruptcy Court
21041 Burbank Blvd., Suite 342
Woodland Hills, CA 91367

☑ Service information continued on attached page.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 14, 2019

Beverly Lew

Date

Printed Name

Signature

1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")

William C Beall on behalf of Creditor GLR, LLC

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Alicia Clough on behalf of Creditor California State Lands Commission aclough@loeb.com, mnielson@loeb.com,ladocket@loeb.com

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Alex.Fisch@doj.ca.gov

H Alexander Fisch on behalf of Interested Party California Regional Water Quality Control Board, Central Coast Alex.Fisch@doj.ca.gov

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Eric P Israel on behalf of Interested Party Michael A McConnell eisrael@dgdk.com, danninggill@gmail.com;eisrael@ecf.inforuptcy.com

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John C Keith on behalf of Creditor California State Lands Commission

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Jeannie Kim on behalf of Interested Party Pacific Gas and Electric Company jkim@friedmanspring.com

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Jeffrey N Pomerantz on behalf of Creditor Committee Official Committee of Unsecured Creditors jpomerantz@pszjlaw.com

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

Todd C. Ringstad on behalf of Interested Party Interested Party

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Mitchell E Rishe on behalf of Creditor Department of Conservation, Division of Oil, Gas and Geothermal Reources mitchell.rishe@doj.ca.gov

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3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL

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